



Entered on Docket
August 08, 2011


Hon. Gregg W. Zive
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

ROGER PIERRE BAYLOCQ,

Debtor-in-Possession.

CASE NO: BK-N-10-51372-gwz

Chapter 11

**ORDER APPROVING DISCLOSURE
STATEMENT AND FIXING TIME
FOR FILING ACCEPTANCES OR
REJECTIONS OF PLAN, COMBINED
WITH NOTICE THEREOF**

A disclosure statement under chapter 11 of the Bankruptcy Code, entitled **ROGER PIERRE BAYLOCQ'S MAY 31, 2011 DISCLOSURE STATEMENT** having been filed by Debtor, Roger Pierre Baylocq on August 1, 2011, and a Corrected First Errata thereto having been filed on August 2, 2011, and a Second Errata thereto having been filed on August 5, 2011 (herein together the "Disclosure Statement"), referring to a plan under chapter 11 of the Code, entitled **ROGER PIERRE BAYLOCQ'S MAY 31, 2011 PLAN OF REORGANIZATION** (herein "Plan"), which Plan is attached as Exhibit A to the Disclosure Statement and which Plan is to be detached and filed as a separate document upon entry of this Order, and

It having been determined after hearing on notice that the Disclosure Statement contains adequate information:

IT IS ORDERED, and notice is hereby given, that:

A. The Disclosure Statement is approved.

B. September 6, 2011 is fixed as the last day for filing written acceptances or rejections

1 of the Plan.

2 D. Debtor shall no later than August 9th, 2011, mail the Plan, this Order, the Disclosure
3 Statement, and a ballot conforming to Official Form 14 to creditors, equity security holders, and
4 other parties in interest, and shall be transmitted to the United States trustee, as provided in Fed.
R. Bankr. P. 3017(d).

5 D. September 13, 2011 at 2:00 p.m. is fixed for the hearing on confirmation of the Plan.

6 E. September 6, 2011 is fixed as the last day for filing and serving pursuant to Fed. R.
7 Bankr. P. 3020(b)(1) written objections to confirmation of the Plan.

8 Submitted by:

Approved/Disapproved

9 WHITE LAW CHARTERED,
10 

Law Offices of Amy Tirre

11 By: John White, counsel for Debtor

By /s/ Amy Tirre, Esq.

Amy Tirre, Esq. (counsel for Phillip
Hosking, Trustee of the Hosking Family
Trust)

12 Approved/Disapproved

Approved/Disapproved

13 McDonald Carano Wilson LLP

The Cooper Castle Law Firm, LLP

14 /s/ Please see attached

/s/ Michael W. Chen, Esq.

15 By: Leo Bergin, Esq.
16 Counsel for Dorothy Pabst

By: Michael W. Chen, Esq.

17 Official Form 13 (12/03) (modified)

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D. No later than ____ days after entry of this Order., the Plan, this Order, the Disclosure Statement, and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States trustee, as provided in Fed. R. Bankr. P. 3017(d).

D. September 13, 2011 at 2:00 p.m. is fixed for the hearing on confirmation of the Plan.

E. _____ is fixed as the last day for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan.

Submitted by:

Approved/Disapproved

WHITE LAW CHARTERED,

Law Offices of Amy Tirre

By: John White, counsel for Debtor


By _____
Amy Tirre, Esq. (counsel for Phillip Hosking, Trustee of the Hosking Family Trust)

Approved Disapproved

Approved/Disapproved

McDonald Carano Wilson LLP

The Cooper Castle Law Firm, LLP


By: Leo Bergin, Esq.
Counsel for Dorothy Pabst

By: Michael W. Chen, Esq.

Official Form 13 (12/03) (modified)

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